

IRIS Bureau Payroll

Installation Instructions

18/02/2014





Installing IRIS Bureau Payroll for the first time

To install IRIS Bureau Payroll, just follow these step by step instructions.

Important note: before you begin the installation process, please close all of your applications.

- Insert the IRIS Bureau Payroll CD into your CD-ROM drive and wait for the IRIS Bureau Payroll screen to appear. Please note: If the IRIS Bureau Payroll screen does not appear you should click on the Windows 'Start' button, choose 'Run' and enter D:\autorun.exe (where D is the identifier of your CD drive).
- 2. Choose the 'Install IRIS Bureau Payroll' option from the menu.
- 3. Click 'Next' on the welcome screen and accept the licence agreement.
- 4. You will see three installation options on the next screen:
 - Complete
 - Workstation
 - Custom

Choose the 'Complete' option and click 'Next'.

5. Now choose where you want to install IRIS Bureau Payroll.

Important Note: please be aware you may wish to install IRIS Bureau Payroll on a network location if you want to run the software from more than one PC.

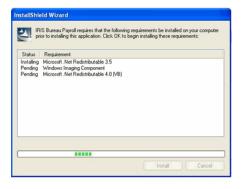
6. On the following screen, click **'Next'** to begin your installation.

IRIS Bureau Payroll will tell you when it has finished installing. Please restart your PC before using the software.

Important Note: if you have installed IRIS Bureau Payroll on a network, please read the section **Additional steps for networked installations of IRIS Bureau Payroll here**.

Important Note: During your first installation the following screens may be displayed. Click '**Install**' to install the required components. This process can take several minutes.







Updating an existing copy of IRIS Bureau Payroll

Important note: before you begin the installation process, please close all of your applications.

To download the latest version:

- 1. Click www.iris.co.uk/update
- 2. Select the link under 'Latest Version' link under IRIS Bureau Payroll
- 3. To download the very latest version, select **Click Here** under the **Download column**.
- 4. After clicking on the link to download the file, choose 'Save'.
- 5. Once the download is complete, click 'View downloads'
- 6. Select IRIS Bureau Payroll.exe then 'run'
- 7. Select 'Install' to start the extraction
- 8. Click 'Next' on the welcome screen and accept the licence agreement
- 9. From the **Setup Type** screen, choose '**Complete**' then '**Next**'
- 10. Click 'Browse' if you need to change the Destination Folder then 'Next'
- 11. Click 'Next' to start the installation
- 12. A message will be displayed when the installation is complete. Click '**Finish**' and restart your PC before using the software

Important note: If you want to run IRIS Bureau Payroll from more than one PC, you may wish to install to a network location

If you have installed IRIS Bureau Payroll on a network, please read the section **Additional steps** for networked installations of IRIS Bureau Payroll here



If you already use IRIS Bureau Payroll and have requested an upgrade CD rather than downloading from the internet, follow these instructions to install the upgrade.

Important note: before you begin the installation process, please close all of your applications.

- Insert the IRIS Bureau Payroll CD into your CD-ROM drive and wait for the IRIS Bureau Payroll screen to appear. Please note: If the IRIS Bureau Payroll screen does not appear you should click on the Windows 'Start' button, choose 'Run' and enter D:\autorun.exe (where D is the identifier of your CD drive).
- 2. Choose the 'Install IRIS Bureau Payroll' option from the menu.
- 3. Click 'Next' on the welcome screen and accept the licence agreement.
- **4.** You will see three installation options on the next screen:
 - Complete
 - Workstation
 - Custom

Choose the 'Complete' option and click 'Next'.

5. Now choose the location where IRIS Bureau Payroll is installed (the installation location will default to wherever you installed IRIS Bureau Payroll previously).

Important note: please be aware you may have installed IRIS Bureau Payroll on a network location.

- **6.** On the following screen, click **'Next'** to begin your installation.
 - IRIS Bureau Payroll will tell you when it has finished installing. Please restart your PC before using the software.

Important note: if you have installed IRIS Bureau Payroll on a network, please read on for further instructions.



Additional steps for networked installations of IRIS Bureau Payroll

From Download

These steps are only for networked installations of IRIS Bureau Payroll; if your copy of IRIS Bureau Payroll is only installed on one PC you can ignore this section.

Important note: you must perform these additional steps on every workstation you want to run IRIS Bureau Payroll from. This is in addition to running a **'Complete'** installation to the network location; please ensure you have installed on the network first.

- Open your Downloads folder and select IRIS_Bureau_Payroll.exe (See Updating an existing copy of IRIS Bureau Payroll)
- 2. Select 'Install' to start the extraction
- 3. Click 'Next' on the welcome screen and accept the licence agreement
- 4. From the Setup Type screen, choose 'Workstation' then 'Next'
- 5. Click 'Browse' if you need to change the Destination Folder then 'Next'
- 6. Click '**Next**' to start the installation
- 7. A message will be displayed when the installation is complete. Click 'Finish' and restart your PC before using the software
- 8. Ensure the 'Destination Folder' shown is the network location and click 'Next' or 'Browse' if you need to choose a different location
- 9. Click 'Next' to start the installation

A message will be displayed when the installation is complete. Please restart your PC before using the software.

Remember to complete a workstation install on all the PCs you want to run IRIS Bureau Payroll from.



From CD

If you already use IRIS Bureau Payroll and have requested an upgrade CD rather than downloading from the internet, follow these additional instructions for networked installations.

Important note: you must perform these additional steps on every workstation you want to run IRIS Bureau Payroll from. This is in addition to running an **'Install'** to the network location; please ensure you have installed on the network first.

- 1. Insert the IRIS Payroll CD into your CD-ROM drive on the first workstation and wait for the IRIS Bureau Payroll screen to appear.
- 2. Click on the 'Install IRIS Bureau Payroll' option.
- 3. Click 'Next' on the welcome screen and accept the licence agreement.
- From the three installation options on the next screen, this time choose 'Workstation' and click 'Next'.
- 5. On the next screen, choose the same location as your original 'Complete' installation.
- 6. On the following screen, click 'Next' to begin your installation.

IRIS Bureau Payroll will tell you when it has finished installing. Please restart your PC before using the software.

Remember to complete a workstation install on all the PCs you want to run IRIS Bureau Payroll from.



Software available from IRIS

IRIS Payroll Basics

Free, RTI compliant payroll software for companies with fewer than 10 employees

IRIS Payroll Business

Intelligent, easy to use payroll software for smaller businesses

IRIS Payroll Professional

Flexible payroll software for medium sized businesses

IRIS Bureau Payroll

Intelligent management for multiple payrolls

IRIS OpenPayroll

Cloud-based UK payroll software - accessible from anywhere on PC, Mac or tablet

IRIS P11D

The easy way to complete employee expenses and benefits returns

IRIS HR Manager

The easy way to keep employee data up-to-date

IRIS OpenPayslips

A secure web based solution that allows your employees to access, and download their e-payslips via an online portal

Stationery order line

0844 815 5656

HMRC online service helpdesk

Tel: 0300 200 3600 Fax: 0844 366 7828

Email: helpdesk@ir-efile.gov.uk

HMRC employer helpline

Tel: 0300 200 3200

HMRC employer helpline (for new business)

Tel: 0300 200 3211

Support

Tel: 0844 815 5661 (option 5)

Fax: 0844 815 5665

Email: ipsupport@iris.co.uk